

Blue Star D, 15

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
PENTAX CORPORATION,

Petitioner,

- against -

VISION-SCIENCES, INC.,

Respondent.

No. 08 Civ. 00018 (NRB)

**NOTICE OF
DISMISSAL WITH PREJUDICE**

PLEASE TAKE NOTICE THAT pursuant to Rule 41(a)(1)(i) of the Federal Rules of Civil Procedure, Petitioner Pentax Corporation hereby dismisses with prejudice all claims in the above-captioned action, including but not limited to those for attorneys' fees, costs and disbursements.

Dated: February 15, 2008

NIXON PEABODY LLP

By: 

Frank H. Penski (FP 9221)

Robert C. Sentner (RS 5223)

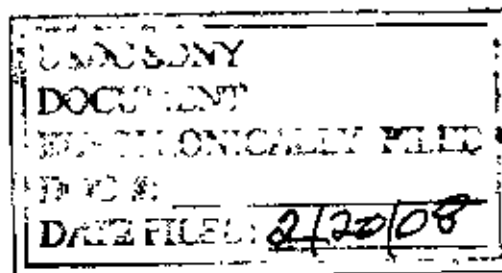
Tamar Y. Duvdevani (TD 7603)


437 Madison Avenue

New York, New York 10022

(212) 940-3000

Attorneys for Petitioner PENTAX Corporation




2/20/08